

CashView Insight. A better way.

Cash inventory control management is a major focal point for Financial Institutions. Effective management can translate into direct cost reduction (e.g., cash delivery services, staffing, etc.), minimizing the need for cross-shipping, and adding shareholder value by mobilizing idle cash and increasing income.

CashView Insight is an invaluable solution that can assist Financial Institutions in realizing their cash inventory management goals.

Why CashView Insight?

CashView Insight is a powerful management tool. It acts as a monitoring service allowing users to view real-time statuses on all cash handling equipment. This can be performed anywhere and anytime as a physical connection to a cash handling device is not required. It is a collaborative tool uniting branches into regions providing senior management with a holistic view of their Financial Institution's cash inventory position.

How does it work?

The **CashView Insight** system utilizes a *service (CashView Insight Service)*, which typically resides on a server, to receive and store information exported from the various **Compuflex Solutions** supporting cash automation devices. The accumulated information is accessed through a **CashView Insight Viewer** which may be installed on any number of workstations throughout the branch or institution. The flexibility of the product allows multiple configured branches to be handled by single **CashView Insight Service** typically installed on a central server.



Leading Features

Feature	Description
Reporting Capabilities	Using a variety of filters, a Financial Institution can take various cash usage snapshots for a local branch or the entire enterprise.
Journal View	Allows users to view individual transaction details. With a single click, a user can seamlessly scroll through all transactions.
ChartView	Organizes large quantities of data in a simplified format. At a glance, a Financial Institution can view various cash positions related to specified date ranges. For example, which denomination was the most frequently dispensed during the day, week, month, etc.
Filtering	Allows users the flexibility to filter data by date, branch, machine, user, transaction type and much more.

CashView Insight – Product Review

CashView Insight is comprised of two main windows, each offering a variety of features. The CashView Insight Viewer provides critical information relating to the cash device such as cassette status and currency count or amount by denomination. The CashView Insight Transaction window provides transactional specific

information such as cash usage by hour, day, month, etc., detailed journal data, etc. Essentially, the viewer window provides high level “one moment in time” information, and the transaction window provides the necessary granularity to analyze transactions and forecast future cash inventory management needs.

CashView Insight – Status Window

Region	Branch	Device	NFR	Device Type	Status	Usage	\$1	\$5	\$10	\$20	\$50	\$100
North	11	1	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	1	GLORY	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	2	talaris	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	3	SEBOLD	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	4	SEBOLD	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	5	ARCA	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	6	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	7	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	8	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	9	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	10	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	11	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	12	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	13	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	14	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	15	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	16	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	17	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	18	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	19	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	20	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	21	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	22	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	23	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	24	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	25	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	26	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	27	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	28	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	29	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100
North	10	30	NCR	Recycle	Full		\$100	\$100	\$100	\$100	\$100	\$100

Filters – allow the user to filter results by Region, Branch, Device type and by Count/Amount.

Cash Device Status – easily identifies the status of a denomination by color: red for empty/full, yellow for low/high, and green for OK.

Refresh Cycle – defines the data refresh period.

CashView Insight – Transaction Window

Transaction Details Pop-up:

```

Branch #: 1
Recycler #: 1
User: 101:mgulzarra
Date: 6/25/2013
Time: 8:54:58 AM
Trans Type: Vault Buy
Cash Data:
50 x $100 = $5,000.00
50 x $50 = $2,500.00
50 x $20 = $1,000.00
60 x $10 = $600.00
70 x $5 = $350.00
TOTAL $9,450.00
    
```

Journal View – allows user to view the details of each transaction. Next and Previous allow the user to scroll through transactions.

Data filters allow users to customize views. For example, the Hourly checkbox displays hourly cash usage data for each device within the branch or enterprise.

Why Compuflex?
 Compuflex has been a global provider of cash handling solutions since 1983.
 Over this time, Compuflex has delivered over 20,000 technology solutions and is considered the leader in Universal Teller Cash Automation Solutions.